2011-2013 Capital Construction Budget

Oregon State Board of Higher Education
July 9, 2010
2011-2013 Capital Construction Budget

Scope of Presentation

- Facilities and how they are funded
- Priority Recommendations
- 2011-2013 Summary

PSU Lincoln Hall Deferred Maintenance/Seismic
Project Categories

**Building Function**
- **Education & General**
  - Classrooms, Labs, Library
  - Central Plants
  - Research Labs
  - Faculty & Admin Offices
- **Auxiliary**
  - Student Housing
  - Parking
  - Conference Centers
  - Athletics
- **Student Buildings**
  - Student Unions
  - Recreation/Fitness Centers
  - Child Care
- **System-wide**
  - Typically smaller projects that support E&G, Auxiliary, or Student facilities.

**Capital Funding**
- **Education & General**
  - Article XI-G Bonds
  - General Fund, Lottery
  - SELP, COP's
  - Article XI-F Bonds
  - Gifts/Grants
- **Auxiliary**
  - Article XI-F Bonds
  - Gifts/Grants
- **Student Buildings**
  - Article XI-F Bonds
  - Gifts/Grants
- **System-wide**
  - Funding limited by building type being repaired

**Operating Funds**
- **Education & General**
  - General Fund
  - Revenues
  - Incidental Fees
  - N/A
- **Auxiliary**
  - Tuition Revenue
  - User Fees
- **Student Buildings**
  - User Fees
- **System-wide**
  - N/A
2011-2013 Capital Request

- **33 Education and General Projects**
  - 15 Deferred Maintenance Projects
  - 10 Renovation/Addition
  - 6 New Buildings
  - 2 Building Purchases

- **16 Auxiliary Projects**
  - 10 Renovation/Addition
  - 5 New Buildings
  - 1 Land Purchase

- **4 Systemwide Programs**
  - Capital Repair Projects
  - 1 New Building
  - Project Reserves & Misc. Projects

- **4 Student Fee Projects**
  - 3 Renovation/Addition
  - 1 New Building

![Original Campus Request Chart](chart.png)
Capital Request

2011-2013 OUS Capital Program Funding Summary
(in millions of dollars)

State Funds 50%
Campus Funds 50%

General Fund  XI-G  Lottery  SELP  Seismic  COP's  XI-F  Gifts/Grants

SBF  SYS  AUX  E&G
Capital Program Objectives

- **Reinvestment**
  - Keep existing facilities operational

- **Excellence**
  - Modify existing facilities for program needs

- **Access**
  - Add new facilities for enrollment growth
New Building Operations and Maintenance Budget

- 800,000 square feet added in last 5 years
- Currently spending 30% less than peers on Operations & Maintenance
## Capital Program Priorities

Ranked by a combination of factors:

<table>
<thead>
<tr>
<th>Project Scoring Criteria</th>
<th>Points</th>
</tr>
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<tbody>
<tr>
<td>Master Plan</td>
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<tr>
<td>Board Priorities</td>
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<td>Cost Savings</td>
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<td>Critical Need</td>
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<td>Campus Priority</td>
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<td>Finish What We Started</td>
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<td>Use of Leveraged Dollars</td>
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<td>Sustainable Development</td>
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</table>
### Table 3: 2011-13 OUS Capital Budget - E&G/Systemwide Priority Summary

**Sorted by OUS Evaluation Score**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Campus</th>
<th>Project Name</th>
<th>General Fund</th>
<th>XI-G Bonds</th>
<th>XI-F Bonds</th>
<th>Lottery</th>
<th>SELP</th>
<th>Seismic</th>
<th>COP's</th>
<th>Other</th>
<th>Total</th>
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<tbody>
<tr>
<td>1</td>
<td>UO</td>
<td>Capital Renewal, Code, and Safety (Current needs)</td>
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<td>40,000,000</td>
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<td>2</td>
<td>UO</td>
<td>Portland Consolidation Campus</td>
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<td>UO</td>
<td>AA Expansion and Alterations/New Building</td>
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<td>UO/OSU/Cascades Campus</td>
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<td>23</td>
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<td>3,600,000</td>
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Total Budget: 144,250,000
#11 Tier II Deferred Maintenance
Quinn Coliseum  $13.2 M
Oregon Institute of Technology

#2 Portland Consolidation Campus $30 M
#3 Tier 1 Deferred Maintenance
Withycombe Hall  17 M

#4 New Business Education Bldg. $56 M

#10 Classroom Bldg./ Snell Demo.$64 M

#11 Tier II Deferred Maintenance
Fairbanks Hall $8 M
Langton Hall $21 M
Dearborn Hall $15 M
Street Improvements $13 M
Cordley Hall $50 M
Portland State University

#6 Neuberger Hall $83 M
#8 School of Business Add/Reno $35 M
Southern Oregon University

#3 Tier 1 Deferred Maintenance
Science Building  $21 M

#5 Theatre Arts Bldg.  $4 M
University of Oregon

#3 Tier 1 Deferred Maintenance
Chapman Hall
Straub Hall

#7 AAA Expansion/Alterations

#11 Tier II Deferred Maintenance
Condon Hall
Western Oregon University

#3 Tier 1 Deferred Maintenance
Todd Hall  $11 M
Summary

• OUS is a large organization with a need to re-invest in our existing facilities, not because we have not maintained them, but because a large number of them are wearing-out simultaneously.