OUS Capital Budgeting Process

New capital project:

1. Problem identification
2. Facility programming and scoping
3. Alternatives
   - Physically feasible?
     - Yes
     - Align with master plan?
       - Yes
       - Financially feasible?
         - No
         - No
   - No

Existing capital project with projected budget overage >$500,000:

- President/designee approval
- OUS C&FP Notify and Submit

Evaluation Criteria

State or Bond Funded

Not State or Bond Funded

State or Bond Funded

Selected alternative

- CPR contents:
  - Brief description and scope
  - Master plan compliance
  - Financing plan

Projected costs:
- < $5 million
- >= $5 million

CPR contents:
- Description and scope
- Project budget
- Project schedule
- Master plan compliance
- Financing plan

President/designee approval

OUS C&FP Notify and Submit

Board F & A Committee approval

Milestone

KEY:
- University
- University & OUS Capital & Facilities Planning (C&FP)
- OUS Capital and Facilities Planning (C&FP)
- Board/Board Finance & Administration (F&A) Committee
- Governor’s Office/Department of Administrative Services (DAS)
- Legislature/Legislative Fiscal Office (LFO)