Background Information

1. OUS Share of GF Appropriations in Dollars and Percentages
2. Tuition and Fees History – Adjusted for CPI inflation and changes in Median Family Income
3. Impact of the 2004-05 tuition mitigation on students who would pay a 5% increase in 2005-06
4. Student enrollment history and projections with data on High School graduates
5. OUS student/faculty ratios and comparisons with peer institutions

Policy Packages:

1. List of Policy Packages and Changes from the Board Docket
   Faculty Recruitment and Retention - Compensation
2. Comparison of large OUS institutions with U.S. public doctoral-granting Institutions, adjusted for cost of living differences
3. Comparisons of large OUS institutions with individual peer groups
   Data Systems
4. Copies of K-12/Community Colleges Data System policy package
Background Information # 1

State General Fund Appropriations to OUS

The graph below shows the OUS share of state General Fund appropriations from 1987-1989 through the current biennium in terms of dollars and percentages. The state budget increased from $3.734 billion in 1987-1989 to $10.739 billion in 2003-2005, and increase of $7 billion. During the same period the OUS portion grew from $457 million to $653 million, an increase of $196 million. The OUS percentage of the state general fund dropped from 12.2% to 6.1% over this time.

![OUS Share of State General Fund](image-url)
Background Information # 2

Tuition Increases, Inflation Rates, and Changes in Median Family Income

The following graph compares annual percentage increases in OUS average tuition and fees beginning in 1992-93 with: 1) tuition and fees adjusted to reflect increases in the Portland Consumer Price Index and, 2) tuition and fees adjusted to reflect changes in median family income over time. Tuition and fees have increased at a greater rate since 1993 than the CPI and median family income. Tuition has increased more rapidly than inflation largely due to the need to offset the ongoing decline in state support.

The total percentage increase over this period for tuition and fees was 101% compared with increases of 37% in the CPI and 39% in median family income. Although the total rates of increase for the Portland CPI and median family income were similar, changes in median family income were more volatile from year to year.