Residence Information Affidavit
(Please print or type)

Section 1: Applicant Background

Name (print) ___________________________ Phone ( _____ ) ___________________________

Last First Middle

Present Mailing Address ____________________________________________________________

Number & Street City State Zip

Email _______________________________ Student ID Number ____________________________

Permanent Mailing Address _________________________________________________________

Number & Street City State Zip

Age _______ Date of Birth _____________ Place of Birth ____________________________

1. For what term are you seeking residence classification? ☐ Fall ☐ Winter ☐ Spring ☐ Summer Year _______________

2. Have you previously applied at this institution for a change in residence status? ☐ Yes ☐ No

   If “yes,” indicate term ______________ and year ______________

3. Where and when did you graduate from high school? City/State __________________________ Grad Date _______________

4. When did your most recent continuous stay in Oregon begin? Month ______________ Day ______________ Year ______________

5. Since your most recent continuous stay in Oregon began, have you attended a private or public college, university or community college?

   ☐ Yes ☐ No

6. If you answered “yes” to question 5, please indicate the institution(s), term, year and hours of enrollment in the table provided.

   (Attach additional pages if necessary)

<table>
<thead>
<tr>
<th>Name of Institution</th>
<th>Term</th>
<th>Year</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

7. Have you ever paid in-state tuition at a public college or university (including community college)? ☐ Yes ☐ No

<table>
<thead>
<tr>
<th>Name of Institution</th>
<th>Term</th>
<th>Year</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

8. If “yes” to question 7, please indicate where and dates of attendance.

   From ______ to _______ Name of institution __________________________ Location __________________________

   From ______ to _______ Name of institution __________________________ Location __________________________

9. Have you attended an Oregon higher education institution as a National Exchange, WICHE/WUE, or Reciprocity student?

   ☐ Yes ☐ No If “yes,” give program and dates ________________________________________________
10 Are you a citizen of the USA? □ Yes □ No If “no,” you must attach a copy of both sides of Resident Alien Card, Form I-94, or other documentation reflecting your visa type or current status.

11 Have you received financial assistance from a state or government unit or agency (other than Federal Financial Aid) during the past 12 months? □ Yes □ No If “yes,” indicate state, agency, and explain: __________________________________________________________________

Will you be receiving such assistance during the next 12 months? □ Yes □ No

If “yes,” indicate state, agency, type of assistance, disbursement date, and explain: __________________________________________________________________

12 List totals of your expenses and financial resources for the past 12 months:

a. Expenses:
Total Expenses: (includes rent/mortgage, utilities, car payment, insurance, gas, groceries, spending money, etc.) $ ______________________

b. Financial Resources:

| Self-support: (includes wages, salary, commission, unemployment benefits, alimony, etc.) | $ | Identify source(s): |
| Support from parent, guardian or other person not including spouse: (includes room and board, tuition assistance, other general monetary support) | $ | Identify relationship: |
| Support received from federal or state financial aid: | $ | Identify type of aid: |
| Other sources of support: (includes spousal income, gifts, loans, savings, inheritance, trust fund, stocks, VA benefits) | $ | Identify specific source(s): |

Section 2: Dependent or Independent

A Are you applying for resident status as a dependent student whose parent, legal custodian, or other person upon whom you are dependent, has maintained a bona fide domicile in the State of Oregon for the past year? □ Yes □ No

If “yes,” your parent, legal custodian, or other person upon whom you are dependent, must complete Section 3 of this form providing proof of his/her Oregon domicile.

Verification of your dependent status must be documented by submitting a true and correct copy of that person’s state and federal income tax returns* (top portion listing exemptions and signature section only) for the most recent tax year.

B Are you applying for resident status as a financially independent student? □ Yes □ No

If “yes,” you must complete the remainder of this form.

Student's sworn statement:

By signing this affidavit (see “Final Steps” section) as an independent student, I swear that I will not be claimed as a dependent for federal and state income tax purposes by any person except myself or my spouse for the current tax year and for the tax year immediately prior to the year in which this application is made; and I have not received and will not receive financial assistance in cash or in kind of an amount equal to or greater than one-half of my support from another person or persons, except my spouse, during the current year or the calendar year immediately prior to the year in which this application is made.

2 To substantiate your financial independence, you are required to submit appropriate documentation:

(a) A true and correct copy of your state and federal income tax returns* for the tax year immediately prior to the year in which this application is made. If you did not file state and federal income tax returns because of minimal or no taxable income, documented information concerning the receipt of such nontaxable income must be submitted.

(b) A true and correct copy of your W2 form filed for the previous tax year.

(c) Other documented financial resources. Such other resources may include, but are not limited to, the sale of personal or real property, inheritance, trust fund, state or financial assistance, gifts, loans, earnings, or savings of the spouse of a married student.

(d) For applicants under the age of 24, a true and correct copy of the first and signature page of the state and federal tax returns of your parents, or legal custodian(s), for the tax year immediately prior to the year in which this application is made.

* (The extent of disclosure required concerning state and federal tax returns is limited to the number of dependents claimed and the signature of the taxpayer and shall not require disclosure of financial information contained in the returns.)
Section 3: Proof of Residency

This section is being completed and signed by □ Student □ Parent □ Legal Custodian □ Other person upon whom the student is dependent (Note: Not to be completed by spouse except for military.)

Do not leave any questions blank. No action nor decision can be made unless all questions are completed and all required documentary evidence is submitted.

1 Name ___________________________ Phone (_______) __________________
   Last First Middle
   Address ___________________________ Number & Street __________________
   City __________________ State __________________ ZIP __________________

2 Date of arrival in Oregon to establish a permanent home: Mo. ______ Day ______ Yr. ______ Why you moved to Oregon ________________

3 Are you a citizen of the USA? □ Yes □ No If “no,” you must attach a copy of both sides of your Resident Alien Card, Form I-94, or other documentation reflecting your visa type or current status.

4 Are you currently on active duty, or a member of a reserve component, of the U.S. armed forces (Army, Navy, Air Force, Marine Corps, Coast Guard, National Guard)? □ Yes □ No If “no,” skip to question 5.
   (a) If “yes” to question 4, are you stationed and residing in Oregon? □ Yes □ No If “yes,” you must attach documentation confirming your current military assignment status (DD220, military orders or statement from commanding officer).
   (b) If “yes” to question 4, but have not been stationed/residing in Oregon, indicate most recent duty station:
      State or country ___________________________ from ____________ to ____________
   (c) If “yes” to question 4, have you ever filed an Oregon income tax return? □ Yes □ No Date Oregon income tax return(s) was/were filed ____________________ If “yes,” you must attach copy of most recent Oregon income tax return(s).
   (d) From what state did you enter the military? ___________________________ Discharge Date ____________ (Provide copy of DD214 form.)

5 Are you the spouse or dependent child of an armed forces member assigned to duty in Oregon? □ Yes □ No

6 Do you □ own □ rent your housing? If not, explain how your housing is provided ____________________________
   You must attach proof of your presence in Oregon the past 12 months (e.g. copies of rent receipts, lease or home purchase agreements, property tax statement, cancelled rent checks, letters from landlords).

7 List chronologically your employment, activity or physical presence for the past two years, giving exact information as asked below. You must account for entire two year period. (Add additional pages if necessary)

   Dates Location Employer or Activities
   from ____________ to ____________ City State ___________________________
   ____________________________________________________Employer/Activity Hours/week
   from ____________ to ____________ City State ___________________________
   ____________________________________________________Employer/Activity Hours/week
   from ____________ to ____________ City State ___________________________
   ____________________________________________________Employer/Activity Hours/week
   from ____________ to ____________ City State ___________________________
   ____________________________________________________Employer/Activity Hours/week

8 If you were out of Oregon since your continuous presence began, give dates and reasons for your absence.

   from ____________ to ____________ City State ___________________________
   ____________________________________________________Reason for Absence
   from ____________ to ____________ City State ___________________________
   ____________________________________________________Reason for Absence
   from ____________ to ____________ City State ___________________________
   ____________________________________________________Reason for Absence
9 Are you registered to vote? ☐ Yes ☐ No
If “yes,” you must attach copy of your current voter's registration card.

10 Do you own or use any motor vehicles, mobile homes, trailers or boats? ☐ Yes ☐ No
If “yes,” you must attach a copy of your current vehicle registration (not the title).
Have any of these vehicles previously been registered in another state? ☐ Yes ☐ No

11 Do you have a driver's license or state issued ID? ☐ Yes ☐ No
If “yes,” you must attach a copy of your current driver's license or state issued ID.

12 List years for which you filed an Oregon Income Tax Return
You must attach a copy of your taxes filed in the state of Oregon. (Note: See Section 2 for documentation of tax returns.)

13 Is income being withheld from your earnings for Oregon income taxes? ☐ Yes ☐ No

14 Do you intend to file an Oregon Income Tax Return this year? ☐ Yes ☐ No If “no,” why not?

Personal Statement
If you have additional information/documentation you wish to include to support your case, or a statement to provide pertinent information related to your intent in coming or returning to Oregon please provide additional sheets as necessary. If providing a statement, please pay special attention to your history and activities as related to the Oregon residency requirements as outlined in the Notice to Nonresidents of the State of Oregon OAR 580-010-0030.

Final Steps
If applying as an independent student, only the student must sign this affidavit; if applying as a dependent student, both the student and the person claiming the student as a dependent must sign this affidavit.

NOTARIZATION – to be signed by student

STATE OF __________________________ COUNTY OF __________________________

Under penalty of perjury, I swear or affirm that all of the information supplied by me in this affidavit is complete, true and correct, and the Oregon University System may rely on this information.

Signature of student in the presence of a Notary Public

SUBSCRIBED and SWORN before me this _______________ day of _______________, 2__________

(Seal)

Notary Public

My commission expires: _______________

NOTARIZATION – to be signed by person completing Section 3 for a dependent student

STATE OF __________________________ COUNTY OF __________________________

Under penalty of perjury, I swear or affirm that the information supplied by me in this affidavit is complete, true and correct, and the Oregon University System may rely on this information.

Signature of parent, guardian or other person in the presence of a Notary Public

SUBSCRIBED and SWORN before me this _______________ day of _______________, 2__________

(Seal)

Notary Public

My commission expires: _______________

When completed, return this form to the Residency Officer at the institution where residence classification is sought. For further information or assistance with residency classification, please also contact the Residency Officer at the institution of interest.

Revised 02/13