

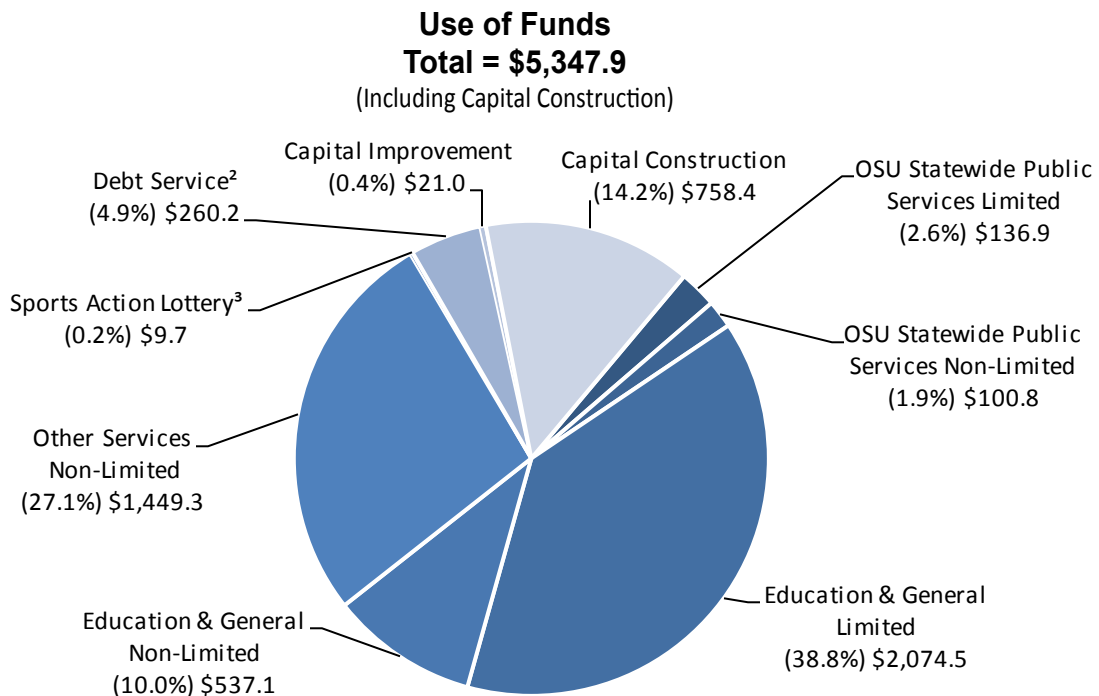
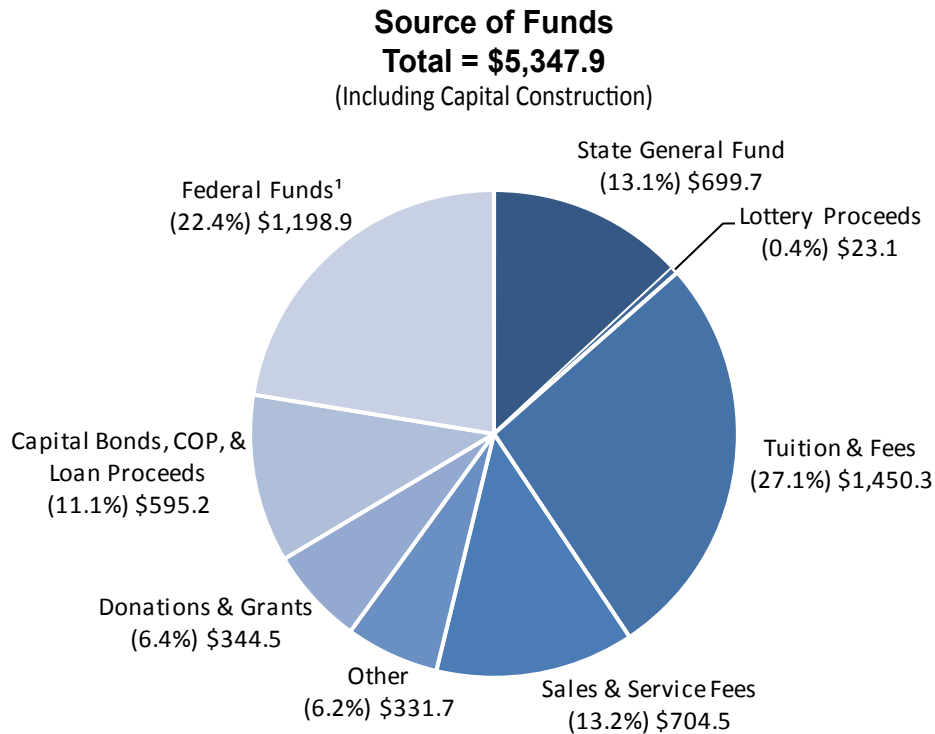


Oregon University System
2010 Fact Book

BUDGET AND FACILITIES

2009-11 OUS Biennial Budget Source and Use of Funds (Dollars in Millions)

Includes Emergency Board actions through June 2010 and allotment reductions through September 2010.



¹ Federal Funds include Federal Stimulus Funds.

² Debt Service on this table differs from Debt Service on the All Sources table due to OFL Debt Service being spread to campus operations.

³ Sports Action Lottery funds are used for Intercollegiate Athletics and Scholarships.

Source: OUS Budget Operations.

2009-11 OUS Biennial Budget, All Fund Sources

	State General Fund	Federal Stimulus	Other Funds Limited	Lottery Funds	Other Funds Non-Limited	Total All Funds ¹
Education and General Program						
Eastern Oregon University	\$27,978,460	\$3,702,913	\$32,493,659	\$735,207	\$35,231,858	\$100,142,097
Oregon Institute of Technology	31,900,493	4,339,454	36,651,961	735,207	40,720,302	114,347,417
Oregon State University - Corvallis	159,618,636	21,516,163	398,102,575	2,300,008	690,154,568	1,271,691,950
Oregon State University - Cascades	7,919,684	1,066,466	6,384,003	-	-	15,370,153
Portland State University	116,462,175	15,791,062	376,226,059	1,835,925	374,046,790	884,362,011
Southern Oregon University	27,683,863	3,762,719	54,638,576	735,207	82,771,766	169,592,131
University of Oregon	108,322,265	14,671,872	536,946,042	2,387,020	666,940,121	1,329,267,320
Western Oregon University	30,632,433	4,100,966	63,647,791	936,508	88,656,149	187,973,847
Chancellor's Office	12,338,543	-	6,927,315	-	7,865,512	27,131,370
Industry Affairs/OMI/ETIC/OCKED/Other	9,646,179	-	-	-	-	9,646,179
COPS	-	-	8,800,000	-	-	8,800,000
Subtotal Education & General Program	532,502,731	68,951,615	1,520,817,980	9,665,082	1,986,387,066	4,118,324,474
Statewide Public Services						
Agricultural Experiment Station	53,498,403	-	10,757,155	-	70,286,239	134,541,797
Extension Service	39,087,553	-	20,320,480	-	8,423,102	67,831,135
Forest Research Laboratory	5,829,217	-	7,408,582	-	22,130,118	35,367,917
Subtotal Statewide Public Services	98,415,173	-	38,486,217	-	100,839,459	237,740,849
Other						
Debt Service	68,736,956	-	-	13,439,349	151,245,674	233,421,979
Capital Construction	-	-	758,377,309	-	-	758,377,309
Subtotal Other	68,736,956	-	758,377,309	13,439,349	151,245,674	991,799,288
2009-11 Total Biennial Budget	699,654,860	68,951,615	2,317,681,506	23,104,431	2,238,472,199	5,347,864,611

¹ Includes Emergency Board actions through June 2010 and Governor's General Fund Allotment Reductions for June and September 2010.

State General Funds

State General Funds are appropriated to OUS biennially by the Legislature. The distribution of these funds to the campuses is developed in compliance with legislative budget notes and board policy. Funds are allocated through the OUS Resource Allocation Model and are split between the two fiscal years of the biennium unless otherwise requested by the campuses.

Federal Stimulus Funds

In direct response to the economic crisis of 2008, Congress passed the American Recovery and Reinvestment Act (ARRA) of 2009 on February 13, 2009. State Fiscal Stabilization Funds (SFSF) were available in FY2009, FY2010, and FY2011 to help trim the state budget deficit and diminish drastic reductions in state General Fund support.

Other Funds Limited

Other Funds Limited revenue for the operating budget is comprised principally of estimated campus tuition and fees (calculated on the basis of enrollment projections and the expenditure limitation authorized by the Legislature) and indirect cost recovery from sponsored research, as well as lesser amounts of other income.

Lottery Funds

OUS receives lottery support to fund athletics, scholarships, and capital debt service payments. Athletics and scholarship funding is distributed 88% and 12% respectively. Distributions for athletics are required to be allocated 70% for non-revenue-producing sports and at least 50% for women's athletics. Lottery funding is used to fund principal and interest debt service payments on lottery bonds from capital projects.

Other Funds Non-Limited

Includes designated operations (e.g., community workshops and other self-sustaining public service and education activities); auxiliary activities such as student housing, parking and athletics, as well as sponsored programs; gifts, grants and contracts; and student financial aid programs.

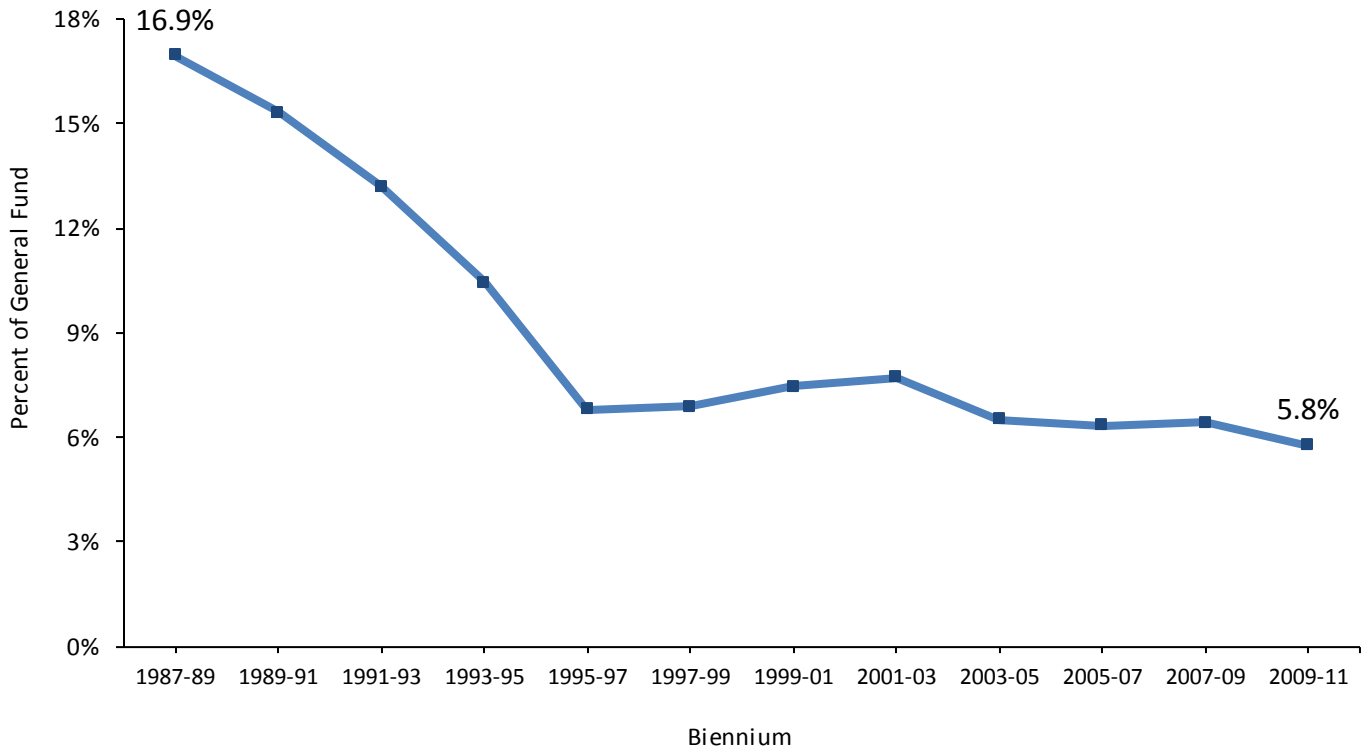
OUS Share of State General Fund Appropriation 1987-89 through 2009-11 (Dollars In Millions)

Biennium	State of Oregon Total General Fund	OUS Operations	OUS %
1987-89	\$3,703.6	\$627.3	16.9%
1989-91	4,535.7	694.7	15.3%
1991-93	5,515.4	728.1	13.2%
1993-95	6,411.3	670.0	10.4%
1995-97	7,408.0	503.2	6.8%
1997-99	8,805.5	605.9	6.9%
1999-01	10,129.1	756.3	7.5%
2001-03	9,674.2	746.1	7.7%
2003-05	10,295.5	671.4	6.5%
2005-07	11,640.6	736.9	6.3%
2007-09	13,194.7	847.2	6.4%
2009-11	13,302.0	768.6	5.8%

Notes: (1) This Fact Book uses legislatively approved appropriation and general fund figures including all adjustments throughout the biennium, as printed in Legislative Fiscal Office Budget Highlight reports. Previous Fact Books did not account for all adjustments made during the biennium. (2) 2007-09 and 2009-11 include Federal ARRA funds as General Fund offset.

Sources: (1) Oregon Legislative Fiscal Office, (2) Oregon Office of Economic Analysis, (3) OUS Budget Operations.

OUS Share of State General Fund Appropriation 1987-89 through 2009-11



State General Fund Appropriation for OUS Operations 1987-89 through 2009-11 (Dollars In Millions)

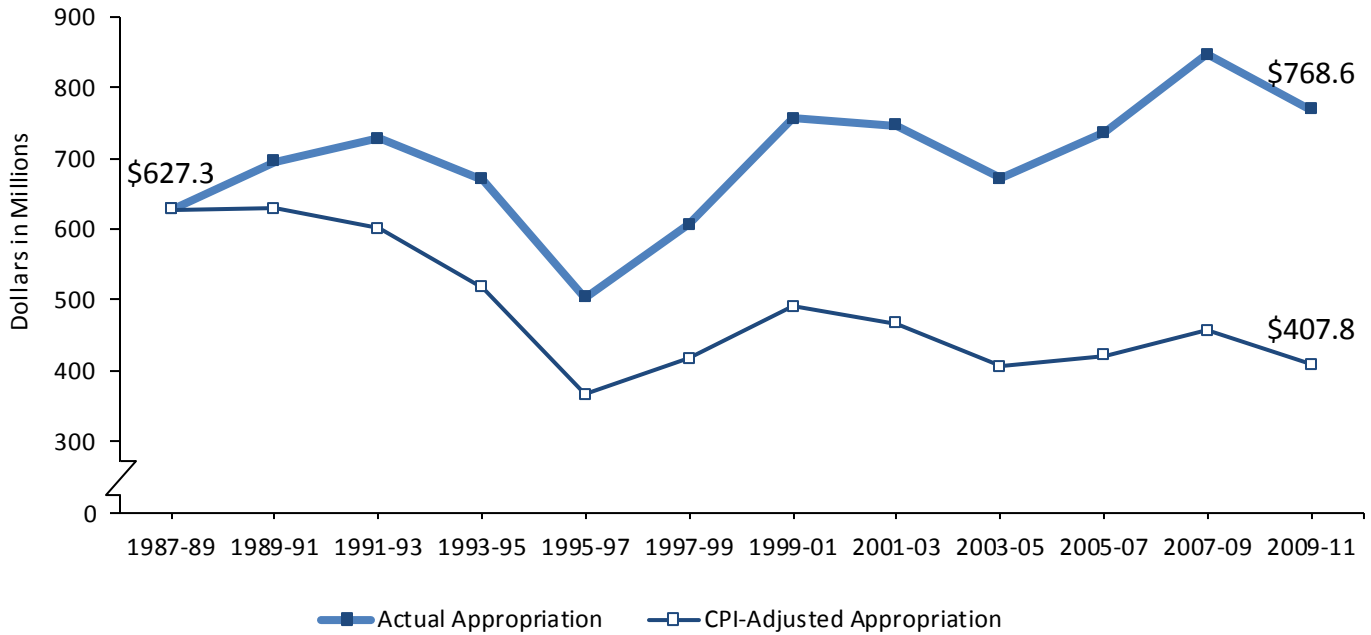
Biennium	Education and General	Debt Service	Capital Construction	Statewide Public Services	Total
1987-89	\$516.4	\$ -	\$58.2	\$52.7	\$627.3
1989-91	598.2	9.9	23.6	63.0	694.7
1991-93 ¹	651.6	5.9	0.1	70.4	728.1
1993-95	587.8	12.8	11.7	57.8	670.0
1995-97	422.6	15.7	11.3	53.6	503.2
1997-99	495.9	17.2	16.6	76.3	605.9
1999-01	627.2	18.1	15.9	95.1	756.3
2001-03	617.1	21.5	15.9	91.5	746.1
2003-05	543.2	26.4	11.5	90.3	671.4
2005-07	592.2	30.3	14.8	99.6	736.9
2007-09	671.3	39.4	28.3	108.2	847.2
2009-11	601.5	68.7	-	98.4	768.6

Note: 2007-09 and 2009-11 include Federal ARRA funds as General Fund offset.

¹ Capital construction outlays during the 1991-93 biennium were reduced dramatically in response to the Measure 5 property tax limitation.

Source: OUS Budget Operations.

Biennial State Appropriation Actual and CPI-Adjusted Dollars (data appears on following page)



State General Fund Appropriation: Legislatively Approved Biennial Budgets 1987-89 through 2009-11

Biennium	Appropriated General Fund (\$ in millions)	Appropriation in 1987 CPI-Adjusted Dollars ¹ (\$ in millions)	1987 CPI-Adjusted Biennial Appropriation Change	FTE Enrollment
1987-89	\$627.3	\$627.3		114,605
1989-91 ²	694.7	628.7	0.2%	117,117
1991-93	728.1	600.7	-4.5%	109,994
1993-95	670.0	517.8	-13.8%	107,499
1995-97	503.2	365.8	-29.4%	110,513
1997-99	605.9	416.3	13.8%	114,687
1999-01	756.3	489.7	17.6%	122,539
2001-03	746.1	466.3	-4.8%	137,737
2003-05	671.4	405.3	-13.1%	142,838
2005-07	736.9	421.0	3.9%	143,000
2007-09	847.2	456.3	8.4%	147,880
2009-11 ²	768.6	407.8	-10.6%	165,632

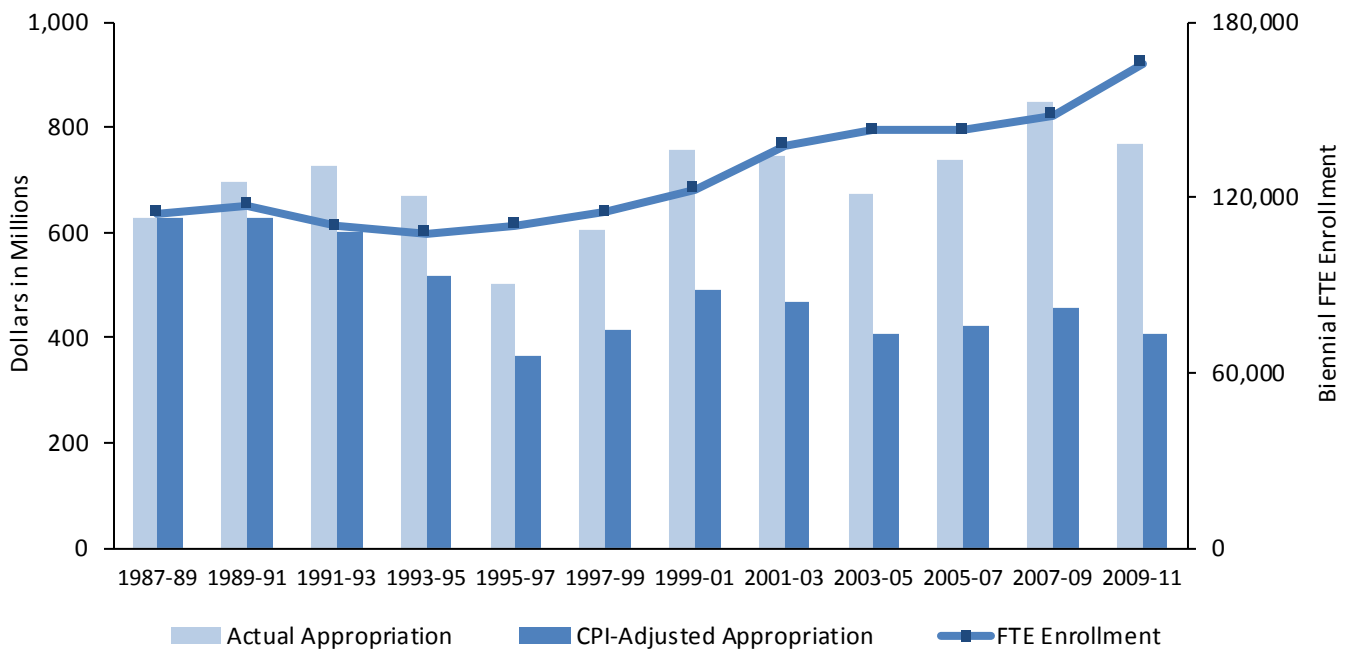
Notes: (1) General Fund Appropriations adjusted for Emergency Board actions and Governor’s Allotment reductions. (2) Includes debt service and capital construction.

¹ Portland-Salem Consumer Price Index. Changes in dollars are relative to the base biennium of 1987-89.

² Data for 1989-91 and 2009-11 are estimates due to missing or incomplete data.

Sources: (1) OUS Budget Operations, (2) OUS Office of Institutional Research.

Biennial State Appropriation and FTE Enrollment 1987-89 through 2009-11

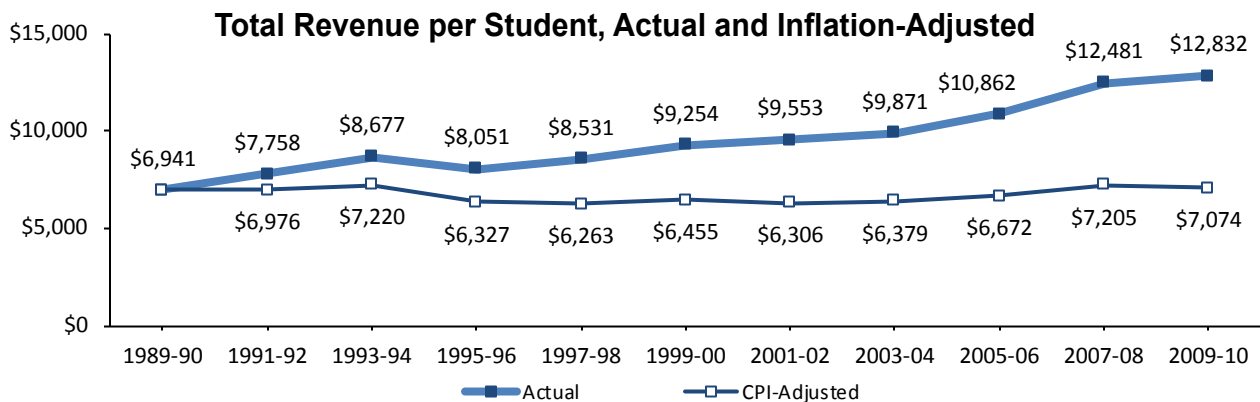
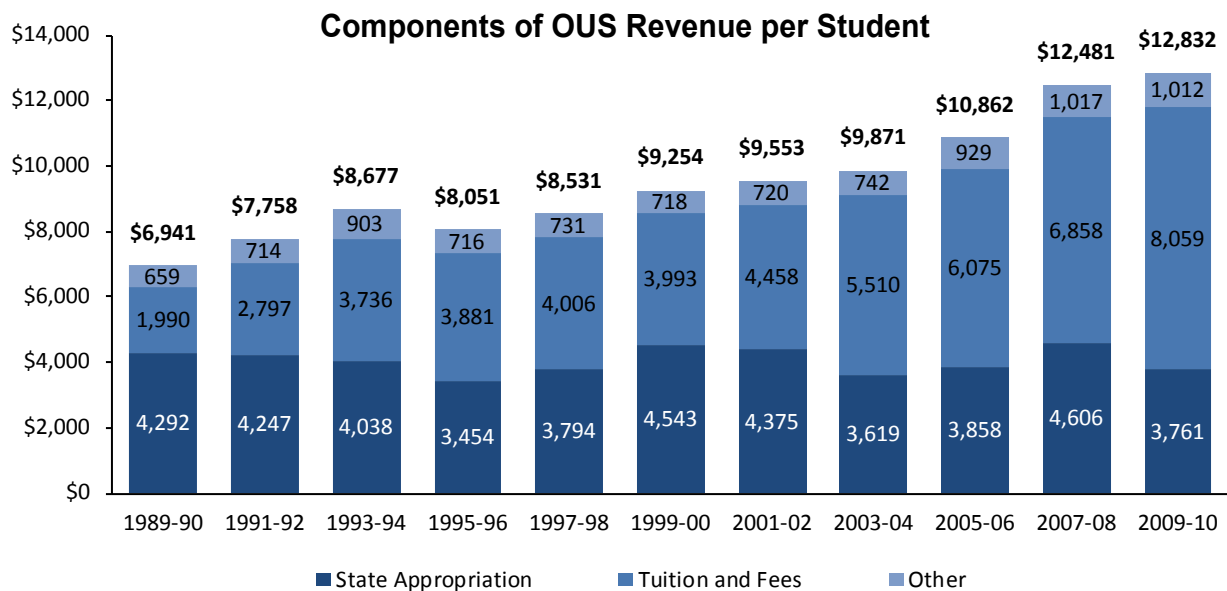


OUS Revenue per Student FTE, 1989-90 through 2009-10

Fiscal Year	Tuition & Fees		State Appropriation		Other E&G Funds		Total	
	Amount	% of Total	Amount	% of Total	Amount	% of Total	Amount	% of Total
1989-90	\$1,990	29%	\$4,292	62%	\$659	9%	\$6,941	100%
1991-92	2,797	36%	4,247	55%	714	9%	7,758	100%
1993-94	3,736	43%	4,038	47%	903	10%	8,677	100%
1995-96	3,881	48%	3,454	43%	716	9%	8,051	100%
1997-98	4,006	47%	3,794	44%	731	9%	8,531	100%
1999-00	3,993	43%	4,543	49%	718	8%	9,254	100%
2001-02	4,458	47%	4,375	46%	720	8%	9,553	100%
2003-04	5,510	56%	3,619	37%	742	8%	9,871	100%
2005-06	6,075	56%	3,858	36%	929	9%	10,862	100%
2007-08	6,858	55%	4,606	37%	1,017	8%	12,481	100%
2009-10	8,059	63%	3,761	29%	1,012	8%	12,832	100%

Notes: (1) Revenue per FTE is for comparison purposes only and does not factor in cost differentials between resident and nonresident students. Resident undergraduate costs per FTE may be lower than the average revenue per FTE. (2) Data excludes OSU Statewide Public Services, OHSU, and Chancellor's Office/Industry Affairs/OMI/ETIC/OCKED/Other. (3) Other E&G Funds Revenue includes sales & service revenue, state agency transfers-in, investment/debt service, and all other Education and General revenue.

Source: OUS Budget Operations.



Oregon University System Facilities

The seven Oregon University System campuses, the Cascades branch campus, and the university centers represent 50% of all state-owned facilities. Altogether, the facilities constitute over 23 million gross square feet of academic, auxiliary, and utility space. The current replacement value (CRV) of the Education and General (E & G) space alone is almost \$3.9 billion. Construction of new facilities and the renewal of existing buildings and infrastructure play a vital economic role, both locally and for the state as a whole.

The purpose of the Capital Construction Program is to ensure that OUS campuses have the physical resources they need to meet their overall academic mission. To that end, the Capital Construction Program focuses on investments in higher education to protect OUS facilities and enhance their value.

Half of the university system's buildings were constructed between 1960 and 1975 as colleges across the country expanded to meet the needs of the post-WWII baby boom generation. Now, 40 years later, the buildings' major subsystems (roofing, HVAC, plumbing, electrical, building envelope) have exceeded their expected life span and require replacement. OUS has developed a 20-year plan to address the maintenance backlog, improve seismic safety, and reduce energy consumption, so that future generations will find a welcoming physical environment at Oregon's public universities.

OUS is an emerging leader in sustainable practices and earthquake disaster management. In response to an executive order by the governor, OUS now requires all public improvement projects to meet or exceed guidelines for sustainable practices as outlined in the U.S. Green Building Council's LEED Silver program. Good energy management practices, together with Oregon's temperate climate, allow OUS universities to rank among the best nationally for low energy usage.

In 2006, OUS contracted with Sightlines, a nationally respected facilities asset advisory firm, to measure, monitor, and benchmark facilities space at the seven system campuses. The study represents the university system's first comprehensive evaluation of Education & General space for its physical characteristics, maintenance profile, energy consumption, and associated operating budget. Sightlines' database of institutions (over 200 institutions in 30 states) gives OUS the ability to compare facilities and operating efficiencies against similar-sized institutions nationwide.

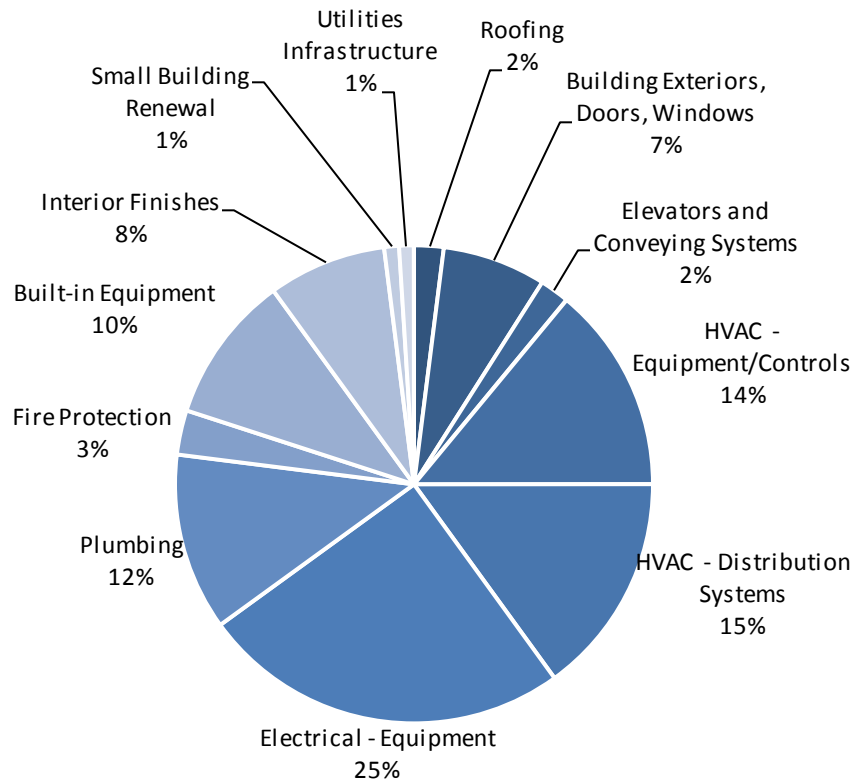
OUS Facilities Summary: Current Replacement Value, Deferred Maintenance, & Seismic Mitigation, 2009 On-Campus Education and General Facilities Only

Institution	2009 Gross Square Feet ¹	Current Replacement Value (CRV) (\$ in millions)	Deferred Maintenance (DM) (\$ in millions)	Seismic Backlog (\$ in millions)	DM and Seismic as a % of CRV
Eastern Oregon University	456,086	\$149	\$13	\$18	21%
Oregon Institute of Technology	502,089	166	23	4	16%
Oregon State University	3,898,260	1,196	241	167	34%
Portland State University	2,159,678	739	97	35	18%
Southern Oregon University	829,809	258	24	27	20%
University of Oregon	4,193,888	1,279	177	75	20%
Western Oregon University	654,384	204	24	44	33%
Total	12,694,194	\$3,991	\$600	\$371	24%

¹ Includes on-campus buildings only. Excludes housing and dining facilities.
Source: OUS Capital Construction, Planning and Budget.

Deferred Maintenance by Subsystem Education and General Buildings Only

Total = \$600 million



Includes on-campus buildings only. Excludes housing and dining facilities.
Source: OUS Capital Construction, Planning and Budget.

OUS Facilities: Energy Consumption

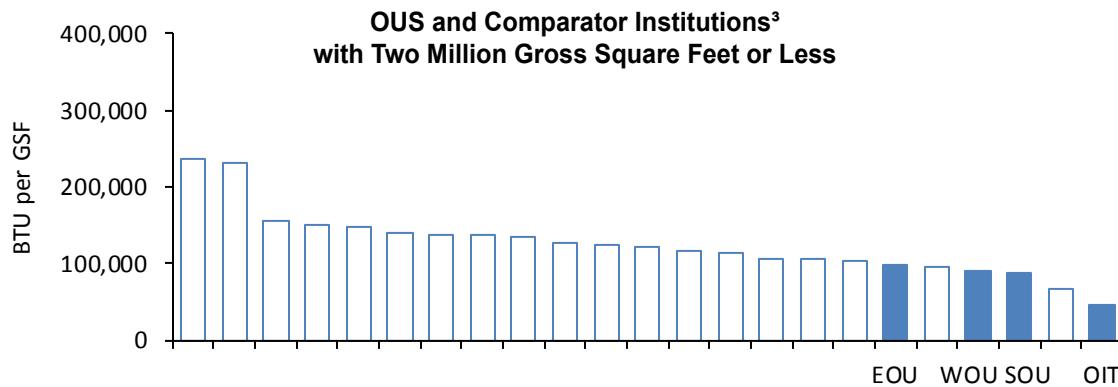
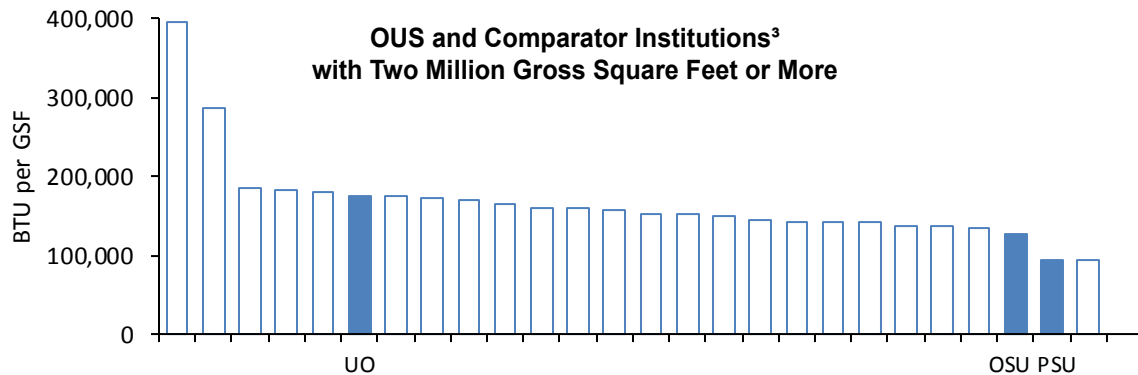
Total Energy Consumed¹ per Gross Square Foot², 2009

Institution	BTU per GSF
Eastern Oregon University	99,444
Oregon Institute of Technology	47,268
Oregon State University	128,222
Portland State University	94,443
Southern Oregon University	88,786
University of Oregon	176,251
Western Oregon University	89,972

¹ The sum of total fossil and electric BTU's per square foot the campus consumes each year. Energy consumption is influenced by many factors including region/climate, type of institution, technical complexity, utility systems, campus backlog, etc.

² Includes main campus Education and General gross square feet only.

Source: Sightlines.



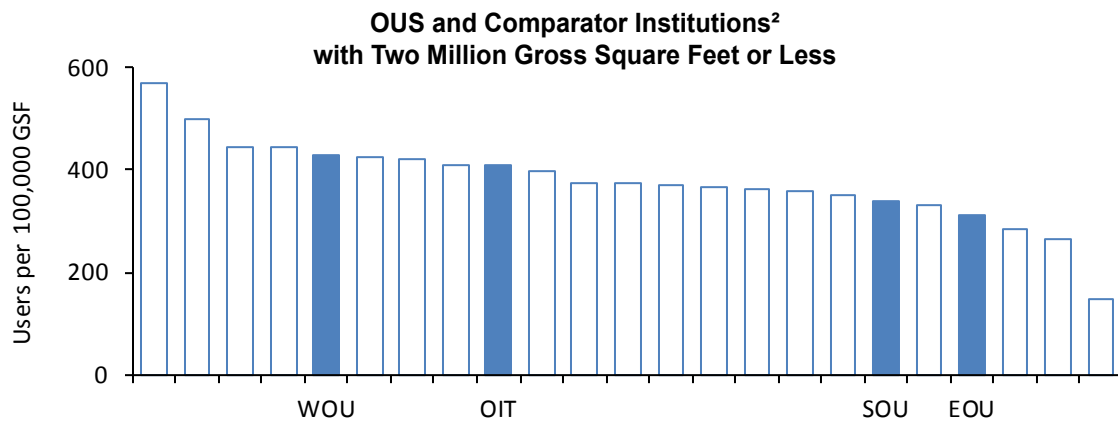
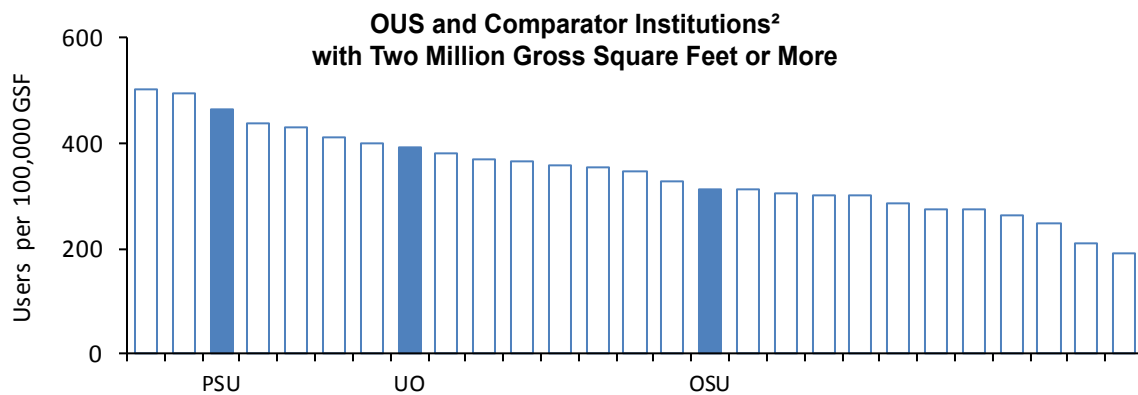
³ Includes selected Institutions for comparison from a list of available institutions surveyed. Comparators for larger institutions include Clemson University, Florida State University, Georgia Institute of Technology (Facilities), Indiana University of Pennsylvania, Indiana University Purdue University - Indianapolis, Iowa State University, Rutgers University - Busch/Livingston Campus, Rutgers University - Cook/Douglass Campus, The University of Alabama (Tuscaloosa), The University of Oklahoma, University of Alaska Fairbanks, University of Arkansas, University of Colorado - Boulder, University of Maryland - College Park, University of Maryland-Baltimore - State, University of Massachusetts - Lowell, University of Massachusetts Amherst-Physical Plant, University of Missouri - Columbia, University of Missouri - Kansas City, University of New Hampshire, University of Rhode Island, University of Vermont, Virginia Commonwealth University, West Chester University of Pennsylvania, and West Virginia University. Comparators for regional institutions include Bloomsburg University of Pennsylvania, California University of Pennsylvania, Cheyney University of Pennsylvania, Clarion University of Pennsylvania, East Stroudsburg University of Pennsylvania, Edinboro University of Pennsylvania, Fitchburg State University, Keene State College, Lock Haven University of Pennsylvania, Mansfield University of Pennsylvania, Millersville University of Pennsylvania, Missouri University of Science and Technology, Plymouth State University, Rowan University, Shippensburg University, Slippery Rock University of Pennsylvania, University of Massachusetts - Dartmouth, University of Missouri - St. Louis, University of Rhode Island - Bay Campus, and Worcester State University.

Source: Sightlines.

OUS Facilities: Campus Density Factor Users per 100,000 Gross Square Feet¹, 2009

Institution	Users per 100,000 GSF
Eastern Oregon University	310
Oregon Institute of Technology	409
Oregon State University	312
Portland State University	463
Southern Oregon University	338
University of Oregon	391
Western Oregon University	429

¹ Includes main campus Education and General gross square feet only



² Includes selected Institutions for comparison from a list of available institutions surveyed. Comparators for larger institutions include Clemson University, Florida State University, Georgia Institute of Technology (Facilities), Indiana University of Pennsylvania, Indiana University Purdue University - Indianapolis, Iowa State University, Rutgers University - Busch/Livingston Campus, Rutgers University - Cook/Douglass Campus, The University of Alabama (Tuscaloosa), The University of Oklahoma, University of Alaska Fairbanks, University of Arkansas, University of Colorado - Boulder, University of Maryland - College Park, University of Maryland-Baltimore - State, University of Massachusetts - Lowell, University of Massachusetts Amherst-Physical Plant, University of Missouri - Columbia, University of Missouri - Kansas City, University of New Hampshire, University of Rhode Island, University of Vermont, Virginia Commonwealth University, West Chester University of Pennsylvania, and West Virginia University. Comparators for regional institutions include Bloomsburg University of Pennsylvania, California University of Pennsylvania, Cheyney University of Pennsylvania, Clarion University of Pennsylvania, East Stroudsburg University of Pennsylvania, Edinboro University of Pennsylvania, Fitchburg State University, Keene State College, Lock Haven University of Pennsylvania, Mansfield University of Pennsylvania, Millersville University of Pennsylvania, Missouri University of Science and Technology, Plymouth State University, Rowan University, Shippensburg University, Slippery Rock University of Pennsylvania, University of Massachusetts - Dartmouth, University of Missouri - St. Louis, University of Rhode Island - Bay Campus, and Worcester State University.

Source: Sightlines.