



Oregon
University
System

Executive Committee

Supplemental Materials

Internal Audit Division
Progress Report and Plan
November, 2002

November 15, 2002

Oregon State Board of Higher Education

Academic Year Fee Book 2002-03 Tuition Surcharge Assumptions

The Board of Higher Education authorizes institutions to assess tuition surcharges effective Winter and Spring Terms 2003. These surcharges are conditional upon the outcome of the January 28, 2003 special election on the issue of Income Tax Surcharges and subsequent Legislative action. (Board Executive Committee action November 15, 2003)

Conditions for Surcharge Assessment

If the voters approve the Income Tax Surcharge in January, the tuition surcharge will be null and void.

If voters reject the ballot measure in January, but the Legislature takes action to offset the scheduled general fund reductions, the tuition surcharge will, likewise, be null and void.

However, if the voters reject the measure and the Legislature does not offset the scheduled state appropriation reductions, these surcharges will be in effect.

Students Subject to Surcharge

Tuition surcharges will be assessed to resident and nonresident undergraduate, graduate, and professional student categories.

Tuition surcharges may be applied to distance education for credit courses at the discretion of the institution.

Application of Surcharge

The tuition surcharge is established to support costs of instruction and instruction support.

Each institution will apply an amount of the surcharge to financial aid for needy students based on existing campus practices and other available resources.

Timing of Assessment

Institutions have the option of when the surcharge will be assessed. The surcharge may be assessed at the beginning of Winter Term, or deferred until the outcome of the election and potential legislative response is determined.

If the surcharge is assessed at the beginning of Winter Term 2003 and later rendered null and void, the institution will refund all tuition surcharges in a timely manner.

Each institution is expected to broadly inform its students at the beginning of Winter Term registration of the tuition surcharge rate structure and the timing of the fee assessment.

Tuition Surcharge Rates

Tuition surcharge rates and the timing of assessment are detailed in the accompanying schedules.

Links to individual insitutional tuition surcharge tables:

[EOU](#)

[OIT](#)

[OSU-Cascades Campus](#)

[OSU-Corvallis Campus](#)

[OSU- Professional Programs](#)

[PSU](#)

[SOU](#)

[UO](#)

[UO-Law School](#)

[WOU](#)