



**Oregon
University
System**

The Deal

Requested for Board Approval

**December 20, 2002
Oregon State Board of Higher Education**

The Deal

- State funding to be requested at 80% of peer average for 2003-2005, increasing to 85% in 2005-2007, and 90% in 2007-2009
- A commitment from the State to invest in research incentives based on OUS performance in securing external dollars for sponsored projects (methodology for indexing state dollars to sponsored project growth is under development)
- Resident undergraduate tuition and education fee set as a 50/50 fair share with the State
- Tuition and education fee for undergraduate residents to be predictable, tied to an appropriate index (exact index to be determined following further analysis)
- Inclusion of a tuition set-aside for financial aid for neediest students, when tuition rates are raised
- Institutional efficiencies achieved through greater flexibility